



# SUMMIT SURGICAL

Patient Name: \_\_\_\_\_ (First) \_\_\_\_\_ (MI) \_\_\_\_\_ (Last) SS#: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Marital Status:  Single  Married  Widowed  Divorced  
 Home Address: \_\_\_\_\_ P.O. Box: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
 Home Phone: ( ) \_\_\_\_\_ Cell Phone: ( ) \_\_\_\_\_ E-mail address: \_\_\_\_\_  
 Employer: \_\_\_\_\_ Work Phone: ( ) \_\_\_\_\_ Spouse Name: \_\_\_\_\_  
 Spouse Employer: \_\_\_\_\_ Work Phone: ( ) \_\_\_\_\_ Spouse DOB: \_\_\_\_\_  
 Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_  
 Referring Physician: \_\_\_\_\_ Primary Physician: \_\_\_\_\_

**Pharmacy & Location:** \_\_\_\_\_ Phone: ( ) \_\_\_\_\_  
 I give permission for Summit Surgical, DBA Pinnacle Rehabilitation to contact the patient's pharmacy for a list of medications.  Yes  No  
 Race:  Hispanic  Asian  Caucasian  Black/African American  American Indian or Alaska Native  Other: \_\_\_\_\_  
 Preferred Language:  English  Spanish  Other: \_\_\_\_\_  
 Ethnicity (Nationality-cultural background):  Hispanic/Latino  Non-Hispanic/Latino  Other

**-Person Responsible for Payment of Account-**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Address: \_\_\_\_\_ Home Phone: ( ) \_\_\_\_\_  
 City, St., Zip: \_\_\_\_\_ Other Phone: ( ) \_\_\_\_\_

**-Insurance Information-  
Please Present Card(s) for Copying**

**Primary Insurance:** \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_  
 Ins. Address: \_\_\_\_\_ Ins. Phone: \_\_\_\_\_  
 Policy Holder Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SS#: \_\_\_\_\_  
 Policy Holder Address: \_\_\_\_\_ City, St., Zip \_\_\_\_\_

**Secondary Insurance:** \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_  
 Ins. Address: \_\_\_\_\_ Ins. Phone: \_\_\_\_\_  
 Policy Holder Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SS#: \_\_\_\_\_  
 Policy Holder Address: \_\_\_\_\_ City, St., Zip \_\_\_\_\_

**Other Insurance:** \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_  
 Ins. Address: \_\_\_\_\_ Ins. Phone: \_\_\_\_\_  
 Policy Holder Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SS#: \_\_\_\_\_  
 Policy Holder Address: \_\_\_\_\_ City, St., Zip \_\_\_\_\_

**-Complete if Student or Under the age of 18-**

**Father Information**

**Mother Information**

Name: \_\_\_\_\_ Name: \_\_\_\_\_  
 Home Phone: ( ) \_\_\_\_\_ Home Phone: ( ) \_\_\_\_\_  
 Work Phone: ( ) \_\_\_\_\_ Work Phone: ( ) \_\_\_\_\_  
 SS#: \_\_\_\_\_ DOB: \_\_\_\_\_ SS#: \_\_\_\_\_ DOB: \_\_\_\_\_

I hereby give my consent to Summit Surgical, DBA Pinnacle Rehabilitation and its business associates to use and disclose my protected health information for the purpose of treatment, payment, and health care operations as noted in the Notice of Privacy Policies provided to me by the practice. I acknowledge full responsibility for the payment of services rendered to me and agree to pay for them in full. If Summit Surgical, DBA Pinnacle Rehabilitation chooses to accept assignment of my health insurance benefits, I hereby assign all payments to which I am entitled. I understand and agree that insurance policies are an arrangement between an insurance carrier and myself. I take full responsibility for all costs incurred by my failure to pay for services rendered.

**Signature of Patient or Patient's Representative:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Patient Name \_\_\_\_\_ DOB \_\_\_\_\_

**-Acknowledgement of Receipt of Privacy Notice-**

I acknowledge I have received a copy of Summit Surgical, DBA Pinnacle Rehabilitation's Notice of Privacy Practices effective April 2003.

**-Authorization for Medical Care-**

I hereby authorize Summit Surgical, DBA Pinnacle Rehabilitation to provide me medical treatment for any and all conditions they deem appropriate. I understand the physician or other provider will review the recommendations for testing and/or treatment they deem appropriate for my medical needs based on their professional judgment.

**-Referral Waiver-**

I acknowledge in the course of my treatment, Summit Surgical, DBA Pinnacle Rehabilitation, may refer me to other health care facilities and/or providers for diagnostic tests, treatment, or consultation. Summit Surgical, DBA Pinnacle Rehabilitation will notify me when such a referral occurs. Summit Surgical, DBA Pinnacle Rehabilitation assumes no responsibility for knowing if the facility or provider I am referred to is contracted with my insurance plan. Should Summit Surgical, DBA Pinnacle Rehabilitation make such a referral, it is my responsibility to verify my insurance coverage, eligibility, pre-certification (if applicable), and whether or not the facility or provider I am referred to contracts with my insurance company. Summit Surgical, DBA Pinnacle Rehabilitation is not responsible should my insurance process claims at the non-contracting level for the referred service(s).

**-Communication Preferences-**

By signing below, I give permission to the person(s) listed to receive **LIMITED** information about my care. I understand my healthcare provider will utilize their professional judgment to ensure that information is shared with family/friends in order to assist with my continuing care. Any request for information not directly relevant to participation in care and any requests for copies of medical records will require a signed HIPAA compliant authorization. This permission will be considered valid for one year unless otherwise revoked in writing.

**Note: If you want to give an individual more access to your health information than offered below, you must complete a valid authorization form stating in detail the nature of the information you want released (see receptionist).**

Please indicate your preferences below:

1.  Do **NOT** share ANY information with anyone.
2. Please identify below individual(s) you would like us to share information with and mark the appropriate boxes regarding the type(s) of information we can share with each respective individual(s).

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Appointment Dates and Times     Relevant Test Results & Treatment Recommendations     Billing Information

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Appointment Dates and Times     Relevant Test Results & Treatment Recommendations     Billing Information

Physicians/Providers:

You may also share information, including medical records, with the following physicians/providers who participate in my care:

Name: \_\_\_\_\_ Name: \_\_\_\_\_

College or High School Athletic Department: \_\_\_\_\_  
 Appointment Dates and Times     Relevant Test Results & Treatment Recommendations     Billing Information

Signature of Patient or Personal Representative \_\_\_\_\_ Printed Name \_\_\_\_\_ Date \_\_\_\_\_

If Personal Representative, Relationship to Patient: \_\_\_\_\_

Patient Name

DOB

**PROBLEM or ACCIDENT/INJURY INFORMATION**

Briefly explain why you are here today: \_\_\_\_\_

- What body part? \_\_\_\_\_ Right Left Bilateral
- Have you had x-rays of this area? Yes No If yes, what facility? \_\_\_\_\_  
If yes, do you have the X-rays with you? Yes No

Have you had an MRI of this area? Yes No If yes, what facility? \_\_\_\_\_

If yes, do you have the MRI with you? Yes No

Is this an injury? Yes No

If yes Injury Date: \_\_\_\_\_ How did injury occur: \_\_\_\_\_

Where did the injury occur? \_\_\_\_\_

Type: Motor Vehicle Sports Injury Worker's Compensation Liability Other: \_\_\_\_\_

Is there legal action pending related to your problem? Yes No

If yes, attorney's name \_\_\_\_\_

Have you been treated by another healthcare provider for this problem? Yes No

If yes, name of provider(s) \_\_\_\_\_

How long were you treated? \_\_\_\_\_

*Please check the boxes of the following tests/treatments you have received for this problem and tell us where you had the test/treatment.*

CT Scan - Where was the test performed? \_\_\_\_\_

Bone Scan - Where was the test performed? \_\_\_\_\_

Nerve Conduction Test - Where was the test performed? \_\_\_\_\_

Lab test(s) - Where was the test(s) performed? \_\_\_\_\_

Chiropractic

• Name of provider: \_\_\_\_\_

• When did you receive treatment? \_\_\_\_\_

Physical Therapy

• Name of provider: \_\_\_\_\_

• When did you receive treatment? \_\_\_\_\_

Patient Name

DOB

**DESCRIPTION OF PAIN and SYMPTOMS:**

Was the onset of your pain:  Sudden  Gradual

How long have you had this pain: \_\_\_\_\_  days  weeks  months  years

On a scale from 0-10, rate your pain, 0-None - 10-unbearable: \_\_\_\_\_

Have you had this pain before?  Yes  No If yes, how long ago? \_\_\_\_\_

How often do you have pain?  Intermittent  Occasional  Constant  Rare

Is your pain:  Changing  Stable  Worsening  Improving  Resolved

Does your pain radiate:  Yes  No Radiates to: \_\_\_\_\_

How does your pain feel?  Aching  Burning  Dull  Piercing  Sharp  Throbbing  Other \_\_\_\_\_

**What aggravates your symptoms/pain?**

- |  |                                   |                                   |                                       |
|--|-----------------------------------|-----------------------------------|---------------------------------------|
| <input type="checkbox"/> Bending           | <input type="checkbox"/> Lifting  | <input type="checkbox"/> Sitting  | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Climbing Stairs   | <input type="checkbox"/> Movement | <input type="checkbox"/> Standing | <input type="checkbox"/> Nothing      |
| <input type="checkbox"/> Descending Stairs | <input type="checkbox"/> Pushing  | <input type="checkbox"/> Walking  |                                       |

**What reduces your symptoms/pain?**

- |                                       |  |   |                                       |
|---------------------------------------|--|---|---------------------------------------|
| <input type="checkbox"/> Brace/Splint | <input type="checkbox"/> Ice               | <input type="checkbox"/> Mobility         | <input type="checkbox"/> Rest         |
| <input type="checkbox"/> Elevation    | <input type="checkbox"/> Injection         | <input type="checkbox"/> Ibuprofen        | <input type="checkbox"/> Stretching   |
| <input type="checkbox"/> Exercise     | <input type="checkbox"/> Massage           | <input type="checkbox"/> Tylenol          | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Heat         | <input type="checkbox"/> Prescription Meds | <input type="checkbox"/> Physical Therapy | <input type="checkbox"/> Nothing      |

**Associated Symptoms:**

Please mark the symptoms you currently are experiencing:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Bruising                    | <input type="checkbox"/> Limping             | <input type="checkbox"/> Spasms                        |
| <input type="checkbox"/> Grinding                    | <input type="checkbox"/> Locking             | <input type="checkbox"/> Swelling                      |
| <input type="checkbox"/> Decreased mobility          | <input type="checkbox"/> Nighttime awakening | <input type="checkbox"/> Tingling in the arms          |
| <input type="checkbox"/> Difficulty initiating sleep | <input type="checkbox"/> Nighttime pain      | <input type="checkbox"/> Tingling in the legs          |
| <input type="checkbox"/> Joint instability           | <input type="checkbox"/> Numbness            | <input type="checkbox"/> Weakness                      |
| <input type="checkbox"/> Joint tenderness            | <input type="checkbox"/> Popping             | <input type="checkbox"/> No concerns with any of these |

Other associated symptoms: \_\_\_\_\_

**MEDICAL HISTORY**

Please select any problems you currently have or have had in the past.

NONE OF THESE APPLY TO ME

- |  |   |   |   |
|--|---|---|---|
| <input type="checkbox"/> Aids/HIV            | <input type="checkbox"/> Congestive heart failure | <input type="checkbox"/> Gout                       | <input type="checkbox"/> Heart Attack year: _____ |
| <input type="checkbox"/> Alcoholism          | <input type="checkbox"/> COPD                     | <input type="checkbox"/> Hepatitis type: _____      | <input type="checkbox"/> Rheumatoid arthritis     |
| <input type="checkbox"/> Anemia              | <input type="checkbox"/> Coronary artery disease  | <input type="checkbox"/> High Cholesterol           | <input type="checkbox"/> Seizure disorders        |
| <input type="checkbox"/> Arthritis           | <input type="checkbox"/> Depression               | <input type="checkbox"/> Hypertension               | <input type="checkbox"/> Sleep apnea              |
| <input type="checkbox"/> Asthma              | <input type="checkbox"/> Diabetes                 | <input type="checkbox"/> Inflammatory Bowel Disease | <input type="checkbox"/> Lupus                    |
| <input type="checkbox"/> Atrial fibrillation | <input type="checkbox"/> Drug Abuse               | <input type="checkbox"/> Kidney disease             | <input type="checkbox"/> Stomach ulcer            |
| <input type="checkbox"/> Cancer              | <input type="checkbox"/> Blood Clot               | <input type="checkbox"/> Liver disease              | <input type="checkbox"/> Thyroid problems         |
| type: _____                                  | <input type="checkbox"/> Fibromyalgia             | <input type="checkbox"/> Osteoporosis               | <input type="checkbox"/> Other: _____             |
| <input type="checkbox"/> Stroke              | <input type="checkbox"/> GERD                     |   |   |

